

Committee(s):	Date:
City Bridge Trust	6 th June 2013
Subject:	Public
Grant Recommendations - Introductory Paper	
Report of:	For Decision
Chief Grants Officer	
Ward (if appropriate): N/A	

Summary

This report deals with recommendations relating to applications received on your current grants programmes.

A total of 37 Working with Londoners applications will be dealt with at this meeting. Of these, three are strategic initiatives, 10 are recommended for a grant, 19 are recommended for rejection, and two have been withdrawn. Three grants are noted as currently awaiting approval under delegated authority. The total recommended sum is £992,107. Three applications are also recommended for funding under the "Get Young People Working – The Youth Offer" programme for a total recommended amount of £300,000.

Recommendations

That you:

- a) note the contents of the report
- b) consider the individual grant recommendations in relation to the applications set out in the summary schedule and other papers

Main Report

1.0 Introduction

- 1.1 This paper summarises the action taken on grant applications received, and tracks spend on your grant making at each Committee meeting for the current financial year. Sections 2 to 5 deal with your Working with Londoners programme including applications, Strategic Initiatives and revocations/writebacks. Section 6 deals separately with one-off additional programmes

funded from surplus income within Bridge House Estates. A summary of overall spend against your current year grants budget is provided at the end of this report.

- 1.2 Your policy guidance is available on the intranet in a document entitled "Members' Handbook". It includes the priorities and exclusions that were ratified for the Trust by the Court of Common Council, in April 2008.

2.0 Working with Londoners

- 2.1 In the period 1st July 2012 to 30th September 2012, 101 applications were received. Of these, one is recommended for a grant today and one is recommended for rejection, leaving two pending.

Table 1: Applications received 1st July – 30th September 2012

	Committee Date									
	Jul 12	Sep 12	Oct 12	Nov 12	Jan 13	Feb 13	Apr 13	May 13	Jun 13	Total
Strategic Initiatives	1	1								2
Grants / Recs		1	4	8	12	7	5		1	38
Delegated Gr		2			1		1			4
Rejs/Recs		6	20	3	4	5	2		1	41
Withdrawn		2	1	2	3	3	3			14
Lapsed										0
Pending	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	2	2
TOTAL	1	12	25	13	20	15	11	0	4	101

- 2.2 In the period 1st October 2012 to 31st December 2012, 103 applications were received. Of these, two are recommended for a grant today, one has been recommended for a grant under delegated authority and two have been withdrawn, leaving eight pending.

Table 2: Applications received 1st October – 31st December 2012

	Committee Date							Total
	Oct 12	Nov 12	Jan 13	Feb 13	Apr 13	May 13	Jun 13	
Strategic Initiatives	2	4	1					7
Grants / Recs	1	1	2	3	9	7	2	25
Delegated Gr	1	1	2	2	2	1	1	10
Rejs/Recs			12	11	14	3		40
Withdrawn				5	5		2	12
Lapsed						1		1
Pending	N/A	N/A	N/A	N/A	N/A	N/A	8	8
TOTAL	4	6	17	21	30	12	13	103

- 2.3 In the period 1st January 2013 to 31st March 2013, 109 applications were received. Of these, 7 are recommended for a grant today and 18 are recommended for rejection, leaving 40 pending.

Table 3: Applications received 1st January – 31st March 2013

	Committee Date					Total
	Jan 13	Feb 13	Apr 13	May 13	Jun 13	
Strategic Initiatives		1				1
Grants / Recs		1	2	5	7	15
Delegated Gr			7	1		8
Rejs/Recs			13	11	18	42
Withdrawn			3			3
Lapsed						0
Pending		N/A	N/A	N/A	40	40
TOTAL	0	2	25	17	65	109

- 2.4 In the period since 1st April 2013 50 applications have been received, three are strategic initiatives to be considered today and two have been recommended for a grant under delegated authority leaving 44 pending.

Table 4: Applications received 1st April 2013 onwards

	Apr 13	May 13	Jun 13	Total
Strategic Initiatives	1		3	4
Grants / Recs				0
Delegated Gr			2	2
Rejs/Recs				0
Withdrawn				0
Lapsed				0
Pending	N/A	N/A	44	44
TOTAL	1	0	49	50

3.0 Strategic Initiatives

- 3.1 There are three new Strategic Initiatives to be considered today. For your information Table 5 also shows one strategic initiative agreed at your April meeting.

Table 5: Strategic Initiatives 2013/14

Strategic Initiatives	Committee date	£
Access and Sustainability Advisory Service	18/04/2013	192,900
<i>For this meeting:</i>		
City Philanthropy Book	06/06/2013	15,000
City Gateway - Ladder for London	06/06/2013	84,230
Lord Mayor's Show	06/06/2013	29,227
	Total	321,357
<i>Sum available (5% of total Working with Londoners budget)</i>		<i>747,500</i>
<i>Balance remaining</i>		<i>426,143</i>

4.0 Working with Londoners summary

- 4.1 From Table 6 you will see that a total of 37 Working with Londoners applications will be dealt with at this meeting. The total recommended sum is £992,107.

Table 6: Applications at this meeting – Summary

Status	Number
Strategic Initiatives	3
Working with Londoners grants recommended	10
Working with Londoners grants delegated authority	3
Working with Londoners grants rejections recommended	19
Working with Londoners grants withdrawn	2
Working with Londoners grants lapsed	0
Total applications	37
Working with Londoners grants recommended total	£863,650
Working with Londoners strategic initiatives	£128,457
Total recommendations	£992,107

- 4.2 From Table 7 you will see the relative distribution of grants this financial year, across your programme areas.

Table 7: Grants in 2013-14 – by Programme

Programme Area	Year to date	This meeting	Total
<i>Working with Londoners</i>	£	£	£
Accessible London	197,700	210,000	407,700
Bridging Communities	290,620	124,150	414,770
Improving Mental Health	143,000	120,000	263,000
London's Environment	289,670	25,000	314,670
Older Londoners	311,660	70,000	381,660
Positive Transitions	487,450	234,500	721,950
Strengthening Third Sector	466,900	0	466,900
Exceptional Grants	0	80,000	80,000
Strategic Initiatives	192,900	128,457	321,357
Greening the third sector (eco-audits)	10,125	0	10,125
Total Working with Londoners including strategic initiatives	£2,390,025	£992,107	£3,382,132

5.0 Working with Londoners write-backs and revocations

- 5.1 Table 8 lists Working with Londoners write-backs and revocations approved under delegated authority for this meeting and during the year since 1st April 2013 for your information. There are no new write-backs or revocations to be reported at today's meeting.

Table 8: Working with Londoners Write-backs and Revocations 2013/14

Organisation	£
<i>Previously reported:</i>	
Kainos Community	5,250
City Bridge Trust (The Lord Mayor's Show)	4,160
Total:	£9,410

6.0 Additional grants

- 6.1 **Get Young People Working – The Youth Offer:** In September 2012 you approved the priorities for a programme of work to help tackle the growing problem of rising numbers of young people not in employment, education or training (NEETs). The Court of Common Council agreed to allocate an additional £3.2 million from Bridge House Estates towards this programme. Each of the 32 London local authorities was then invited to apply for funding of up to £100,000 over a 2 year period. More details of this scheme were presented in your papers at the 18th April 2013 Committee meeting.
- 6.2 Under the Get Young People Working programme 25 applications were approved at your April meeting, including a joint-bid from two boroughs, and one application was approved at your May meeting. Three applications are recommended for a grant today, leaving a further two pending. The total recommended amount at today's meeting is £300,000.

7.0 Summary of Spend 2013-14

- 7.1 Table 9 (at the end of this paper) summarises the original grants budgets for 2013-14, including your core grants programme (Working with Londoners) and your one-off additional programme (Get Young People Working – The Youth Offer).
- 7.2 This table also shows the implications of Strategic Initiatives of £321,357 for 2013/14 to date; write-backs of £9,410 to date; today's grant recommendations of £863,650 under Working with Londoners; and today's recommendations of £300,000 under the Get Young People Working programme.
- 7.3 A sum of £11,577,278 remains unspent on your Working with Londoners grants budget for 2013/4. This excludes the sum of £2,925,487 unspent in 2012/13 for which approval is currently being sought to carry forward to this financial year.

Recommendations:

That you

- a) note the contents of the report.
- b) consider the individual grant recommendations in relation to the applications set out in the summary schedule and other papers.

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Table 9: Grants budget 2013/14

	Working with Londoners		Additional budget Get young London working	
	£	£		£
Original Grants Budget for 2013/14		14,950,000		3,200,000
Write-Backs & Revocations 2013/14		9,410		
Total Budgets Available		14,959,410		3,200,000
	Approved /Recommended	Budget Remaining	Approved /Recommended	Budget Remaining
	£	£	£	£
Strategic Initiatives	321,357			
		14,638,053		
Applications at Committee				
April 2013	1,237,195	13,400,858	2,599,123	200,877
May 2013	959,930	12,440,928	100,000	
June 2013	863,650	11,577,278	300,000	
Sub-total spend for 2013/14	3,382,132		2,999,123	
Total remaining budget for 2013/14		11,577,278		200,877
Carry forward from 2012/13 (to be approved)		2,925,487		
Total 2013/14 budget remaining (if carry forward approved)		14,502,765		